



DECLARATION OF INTENT

Thank you for including **Midcoast Habitat for Humanity** in your estate plan and for helping families attain safe, affordable housing. The information you provide here will ensure that we have accurate records so that we can provide the best possible stewardship of your gift. This is not a binding legal document, and your information will be kept confidential.

Full Name _____

Address _____

City, State, Zip _____

Phone _____ Email Address _____

Date of estate plan or designation: _____

I have supported Midcoast Habitat for Humanity through the following type(s) of gift(s):

- | | |
|---|---|
| ☐ Bequest by Will | ☐ Retirement Assets |
| ☐ Life Insurance Beneficiary | ☐ Gifts of Stocks or Savings Bonds |
| ☐ Charitable Gift Annuity | ☐ Real Estate |
| ☐ Charitable Remainder Trust | ☐ Donor Advised Funds (DAF) |
| ☐ Charitable Lead Trust | ☐ Other |
| ☐ Living Trust | |

I/we wish to inform **Midcoast Habitat for Humanity** through, for long-term planning purposes only, that the current value of my/our future gift is \$ _____. (This amount is kept confidential; if your gift is a percentage of your estate, please indicate the approximate value.) I/we understand that by stating an amount, my/our estate is not legally bound by this statement and that I/we may choose to add, subtract or revoke this bequest at any time, at my/our sole discretion.

Please tell us about your gift designation:

- ☐ I have planned this gift in honor or memory of someone.
- ☐ I would like this gift to provide for a specific purpose.
- ☐ Midcoast Habitat for Humanity may use this gift where needed most.

Gift Recognition (choose one)

- ☐ You may publish my/our names in **Midcoast Habitat for Humanity** through legacy gift recognition lists as a motivation to others to leave a future gift to benefit Habitat.
- ☐ I/we do not want my/our names published.

Signature: _____ Date: _____

Signature: _____ Date: _____